



Investor Announcement

Supply Chain Impacts

Date: 20 March 2026

Pact Group Holdings Ltd (**Pact** or the **Company**) is currently experiencing unprecedented disruption to international resin supply chains as conflict in the Middle East and the effective closure of the Strait of Hormuz impact the reliability of resin exports from the Middle East and Asia. Several resin suppliers have sought to rely upon force majeure provisions in their supply arrangements with the Company whilst other suppliers have increased resin prices rapidly in response to the scarcity of supply. Pact is pursuing alternative sources of supply for its customers, where possible.

Other raw materials in Pact's supply chain are also impacted by the situation in the Middle East, including ongoing disruptions to international shipping and container networks. In addition, international and domestic supply chain costs are rapidly escalating.

Pact is passing on the costs of securing supply, including resin, freight and other raw material cost, to its customers immediately.

Security of resin supply is expected to become more challenging, and resin prices are expected to continue to increase, as the disruption continues and circumstances remain volatile.

It is too early to assess the extent of the financial impact of the above on the Company, but the impact is expected to become apparent towards the end of Q4 FY26. As outlined in the Company's 2025 Annual Report, global supply chain disruptions are a known risk, and the Company has taken steps over the last three years to address potential disruptions to supply and reduce dependence on single sourced resins. The Company anticipates that the steps already taken by it will assist to partially mitigate the impact of the disruption.

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This document has been authorised for release by the Board of Directors.