

17 December 2025

KIN GROUP ANNOUNCEMENT

Kin Group Pty Ltd shareholding in Pact

Kin Group Pty Ltd (through its wholly owned subsidiary, Bennamon Industries Pty Ltd) (**Kin Group**) has agreed to purchase approximately 14.2 million shares in Pact Group Holdings Ltd (**Pact**) at a price of \$1.10 per share. This represents approximately 4.1% of the ordinary issued shares in Pact.

Kin Group's voting power in Pact is now approximately 95.2%.

Kin Group confirms that it has not paid or agreed to pay more than \$1.10 per Pact share for any Pact shares acquired following the close of its takeover offer in June 2024.

Pact shareholders may sell their Pact shares to Kin at \$1.10 per share

Kin Group has received several enquiries from Pact shareholders who wish to sell all of their Pact shares to Kin Group. Kin Group will provide the relevant documentation to those Pact shareholders to transfer such shares as soon as practicable, which may be in early 2026. If any other Pact shareholders wish to sell their Pact shares to Kin Group at a price of \$1.10 per share they may contact Kin Group at kinfolk@kingroup.com.au.

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