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29 September 2023

ONLINE LODGEMENT

Market Announcements Office
Australian Securities Exchange
Level 50, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam

Off-market takeover bid by Bennamon Industries Pty Ltd for Pact Group Holdings Limited (ASX: PGH) – Completion of sending bidder's statement

We act for Bennamon Industries Pty Ltd (ACN 666 620 677) (**Bennamon Industries**) in relation to its off-market takeover bid for all the ordinary shares in Pact Group Holdings Limited (ACN 145 989 644) (**Offer**).

We enclose, by way of service pursuant to item 8 of section 633(1) of the *Corporations Act 2001* (Cth), a notice stating that Bennamon Industries has today completed sending its replacement bidder's statement to offerees under the Offer.

Yours faithfully



Neil Pathak
Partner, Head of M&A (Australia)



Joseph Nguyen
Senior Associate

Corporations Act 2001 (Cth) (Corporations Act)

Section 633(1), Items 7, 8 and 9

Notice of completion of sending replacement bidder's statement

To: Pact Group Holdings Limited
ASX Limited
Australian Securities and Investments Commission

Bennamon Industries Pty Ltd (ACN 666 620 677) gives notice that it has today completed sending its replacement bidder's statement dated 25 September 2023 (which includes an offer dated 27 September 2023) (**Replacement Bidder's Statement**) to each person who held securities in the bid class as at 8.00 am (Melbourne time) on 14 September 2023 (being the date set pursuant to section 633(2) of the Corporations Act). The offers have been made on the terms set out in the Replacement Bidder's Statement.

Dated: 29 September 2023

Signed for and on behalf of **Bennamon Industries Pty Ltd** by:



James Bartholomew
Company Secretary