



ASX ANNOUNCEMENT

DATE: 26 February 2014

Correction to NTA figure in Appendix 4D

Pact Group advises a correction to item 3 (Net tangible assets) in its Appendix 4D for the half year ended 31 December 2013, released today. The correct figure for the net tangible asset backing per ordinary security as at 31 December 2013 is \$(0.27).

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