

ASX ANNOUNCEMENT

DATE: 12 AUGUST 2014

Shares to be Released from Voluntary Escrow

As set out in the Prospectus dated 27 November 2013 (see section 9.4.2), approx. 41.9% of the total ordinary shares on issue in the Company are subject to voluntary escrow.

The number of shares subject to voluntary escrow and the registered holders are set out in the table below:

Registered holder	Number of Ordinary shares
Geminder Holdings Pty Ltd	113,764,210
Salvage Pty Ltd (an entity associated with Geminder Holdings)	3,272,336
Gaja Consolidated Pty Ltd	3,272,336
S & J Capital Pty Limited	3,052,237
Total	123,361,119

The Company advises that the voluntary escrow arrangements will expire, and the 123,361,119 shares will be released from escrow, after release of the Company's audited FY2014 financial accounts which is expected to occur on 27 August 2014.

The Company has been advised by Geminder Holdings Pty Ltd that it views its stake in the Company as an important long term strategic investment and that it has no plans to sell down any of its and, its associated entity, Salvage Pty Ltd's holding of 117,036,546 shares, comprising approx. 39.8% of the issued capital, in the Company.

For further information, contact:

NAME:

Penny Grau

POSITION:

Company Secretary

CONTACT NUMBER:

+613 8825 4100

PACT GROUP HOLDINGS LTD

ABN 55 145 989 644

Level 16, 644 Chapel Street, South Yarra VIC 3141 Australia PO Box 6265, South Yarra VIC 3141 Australia

P +61 3 8825 4100 **F** +61 3 9815 8388 **W** pactgroup.com.au